



Gemeente Den Haag



**CSI Europe/ Urbact
The Hague, june 11th 2013
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strategy en research**



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The Hague city of peace, justice and security

1. The Hague: facts and figures
2. City development strategy
3. Challenges and problems
4. Vestia/ Strijkijzer
5. Metropolitan Area Rotterdam – The Hague



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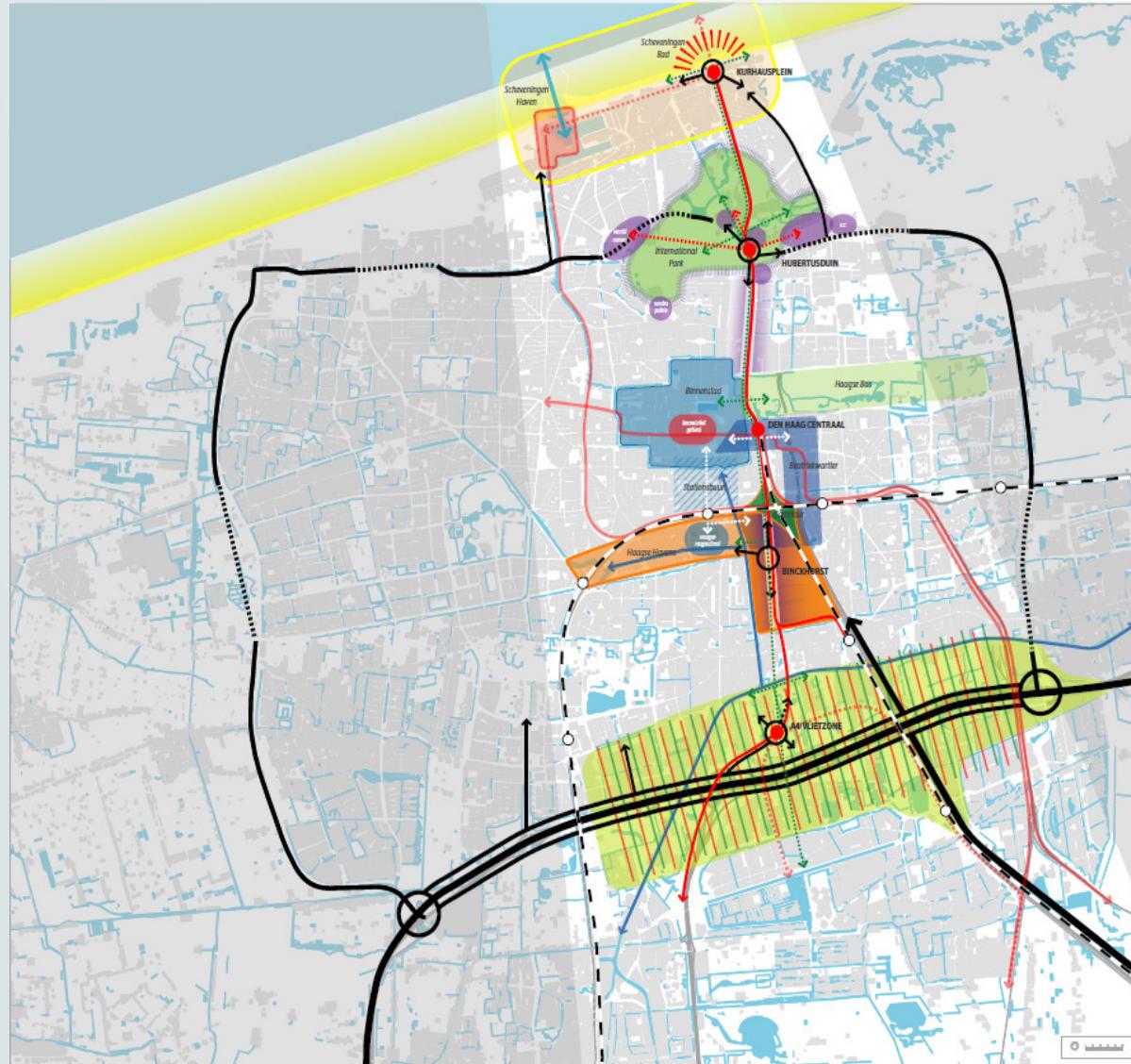
Facts and figures

- Inhabitants: 505.000
- Unemployment: 10,8%, 27.000 employees
- Office space: 4,8 million m²
- National government: 1,5 million m²
- International organisations: 310, 18.000 employees
- Annual budget: € 2.497.200.000,-
- depreciation on (land-) assets/agreements since 2008: € 200 million
- 11 km sandy beaches



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city development strategy: IpSO



Gebiedsontwikkelingen

- Kust
- Internationale zone
- Binnenstad
- Den Haag Centrum
- Haagse Havens
- Binckhorst
- A4/Vlietzone

Infrastructuur

- Internationale Ring
- Ontvlechting A4
- Spoorlijn
- ← HOV
- ← Fietsroutes
- Entree routes
- Stadspoorten

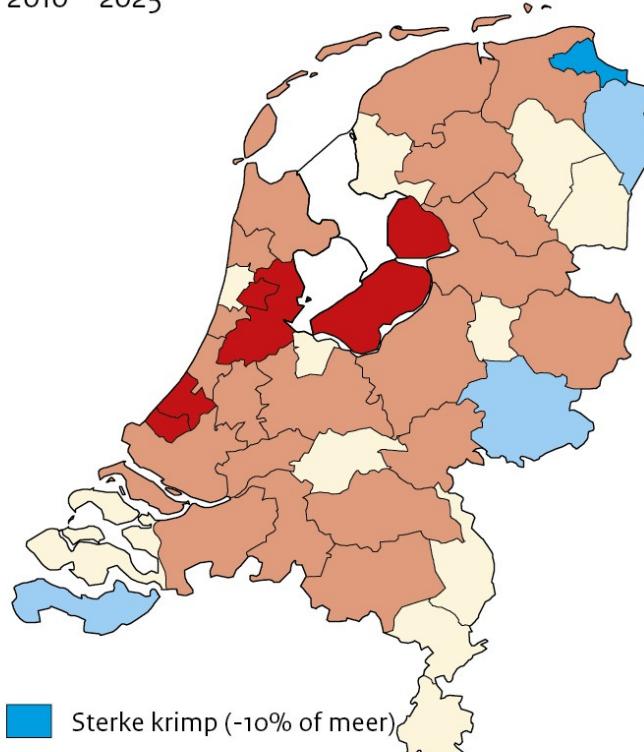


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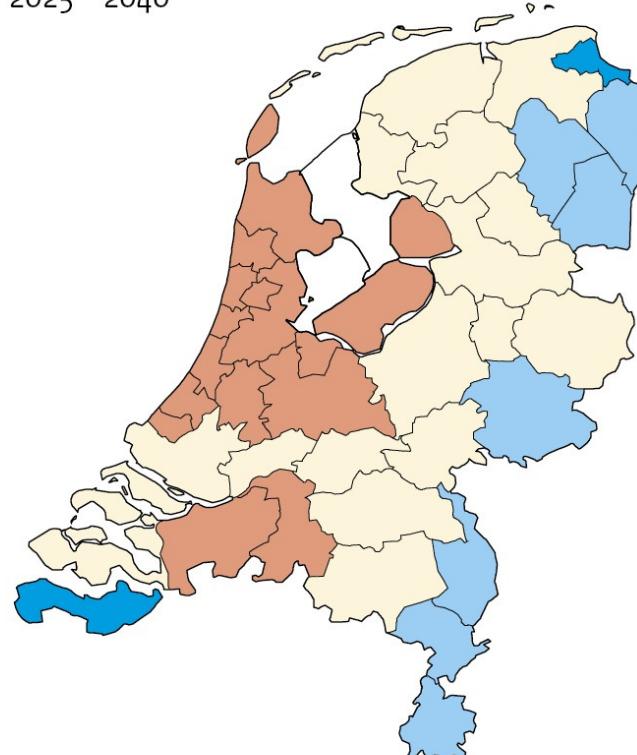
Demographic development

Bevolkingsontwikkeling per COROP-gebied

2010 – 2025



2025 – 2040



- Sterke krimp (-10% of meer)
- Krimp (-2,5 tot -10%)
- Stabiel (-2,5 – 2,5%)
- Groei (2,5 tot 10%)
- Sterke groei (10% of meer)



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Demographic trend

2002 - 2012: increase 40.000

Estimated increase 505.000 - 570.000 inhabitants in 2040

- 2012: 505.000 inhabitants
- 2040: 570.000 inhabitants

explanation:

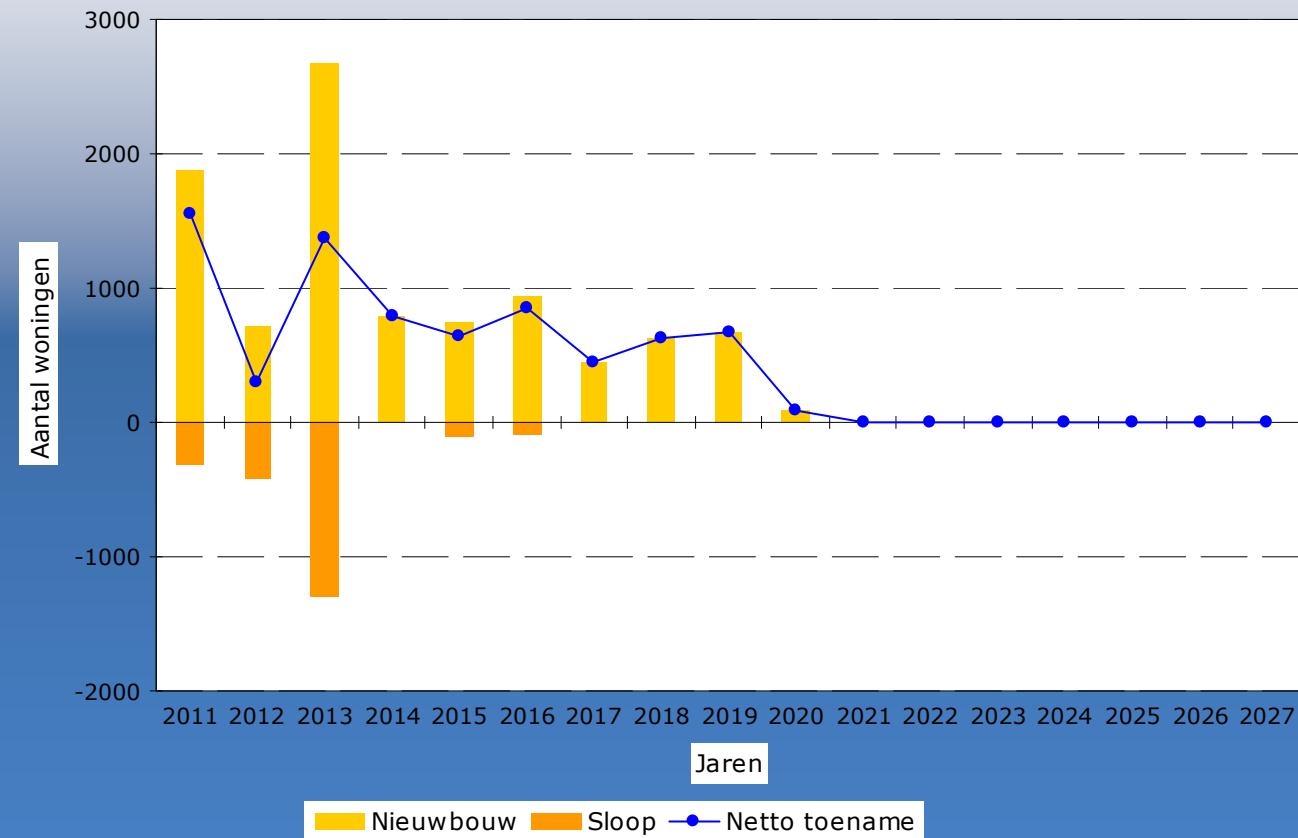
- International immigrants: expats, research (50%)
- Natural growth (50%)
- Baby boom last ten years
- New green field developments
- Significant growth students



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Investment gap: demography - housing

Ontwikkeling woningvoorraad 2012 - 2027
Bron: IPSO database DSO/SEP, november 2011
Toegepast als woningbouw programma in de korte termijn bevolkingsprognose
Den Haag 2012-2027





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The Hague Central business district, *Beatrixkwartier*





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The Hague new city centre

Wijnhavenkwartier and Spuiforum

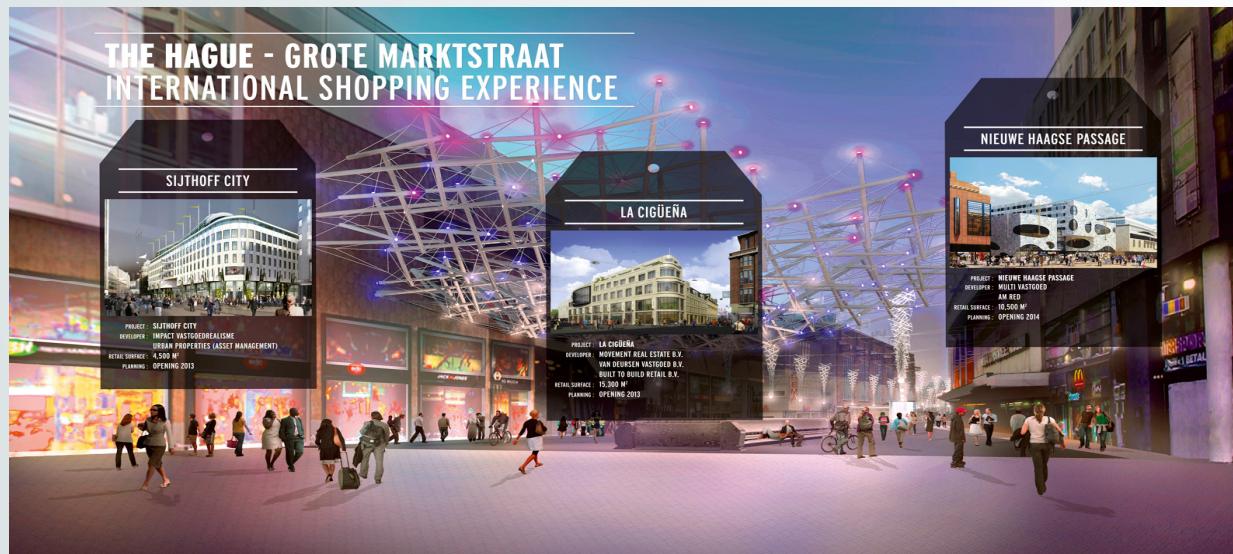




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The Hague New city centre

Grote Marktstraat





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Scheveningen





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Challenges - problems

- Financing future investments: sustainability, urban regeneration
- Small scale developments
- Affordable housing
- Affordable small scale business and retail accomodation
- Attract investment during the recession



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The Vestia case

- Largest building cooperative
- Hedge interest risk bij using interest rate swaps/ derivatives
- Impressive Housing results
- Interest rates drop further: need to make a €2,5 bln deposit
- Investment potential Vestia restricted





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Rotterdam – The Hague metropolitan area

➤ Metropolitan area: 3 major strategies

- Improve the innovative capacity of the various economic sectors by creating links with knowledge institutions and other economic sectors
- Further develop and exploit the diversity in qualities and services
- Facilitate the further development of the daily urban system by improving transport linkages. An important element within this strategy is the start-up of a transport authority coordinating construction of infrastructure and contracting of public transport operators



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CSI – succesfull financial engineering

- Value capture finance
- Public private partnerships
- Revolving fund
- New partners
- New tools
- Inspiring ideas
- Succesfull experiences