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- 1. Does QoL matter in urban competitiveness ?
- 2. Does QoL matter in 2nd Tier Cities ?
- 3. How to make such QoL count as an advantage ?
- 4. Lead the debate what Ireland can do to set the agenda

MERCER MAKE TOMORROW, TODAY

2017 QUALITY OF LIVING RANKINGS

Western European cities dominate the top of our 2017 Quality of Living Rankings, with **Vlenna** remaining in the No. 1 spot for the 8th year in a row. City infrastructure plays an important role when multinationals decide where to establish locations and was ranked separately this year. **Singapore** tops the list for infrastructure.

ew Full City List Explore Mercer Mobility



MERCER 2017 QUALITY OF LIVING RANKINGS

mercer.com/qol

Trends in Global Quality of Living: Top 10 Cities vs. Bottom 10 Cities

Western European cities continue to surpass the rest of the world when it comes to expatriate quality of living, by taking 8 of the top spots in Mercer's annual rankings. On the other end of the spectrum, developing, unsafe, and war-torn cities in the bottom of the rankings.

Specialise in:

- Global benchmarking
- International mobile workforces

Marketplace for:

- Calculating hardship allowances
- Generating QoLiving reports



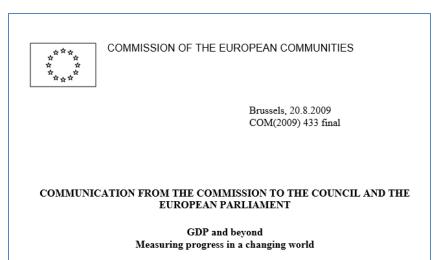
TOP 10 CITIES*

- l Vienna, Austria
- 2 Zurich, Switzerland
- 3 Auckland, New Zealand
- Munich, Germany
- Vancouver, Canada
- 6 Dusseldorf, Germany
- Frankfurt, Germany
- Geneva, Switzerland
- 9 Copenhagen, Denmark
- 0 Basel, Switzerland
- 10 Sydney, Australia

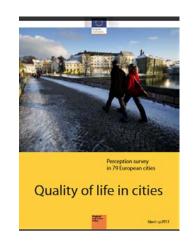




GDP and **BEYOND**

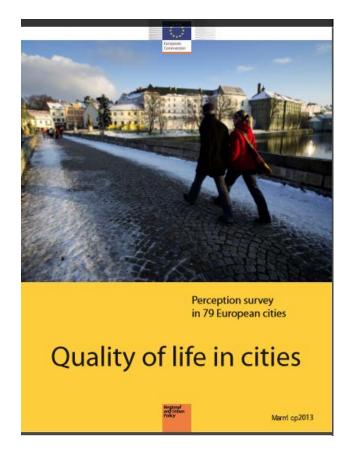


The initiative is about developing indicators that are as clear and appealing as GDP, but more inclusive of environmental and social aspects of progress.









But The focus is on large cities and for Ireland only Dublin is included !



"This survey included all capital cities of the countries concerned (except for Switzerland), together with between one and six more cities in the larger countries. In each city, around 500 citizens were interviewed."

1	Material living conditions	Income	Consumption	Deprivation/ housing	
2	Productive activity	Unemployment	Earnings	Job satisfaction	Health & safety
3	Health	Life expectancy	Infant mortality	Access health care provision	Health status
4	Education	Educational attainment	NEET	Lifelong learning	Skills (language, computing)
5	Leisure & social interactions	Leisure time	Activities with people	Volunteering	Supportive relationships
6	Economic & physical safety	Coping with unexpected costs	Vulnerable groups	Unpaid debt	Crime levels/fear of crime
7	Governance & basic rights	Political/trade union members	Professional association membership	Gender pay gap	
8	Natural & living environment	Sense of environmental quality	Pollution and grime	Air pollution	Noise pollution
9	Overall life experience	Life satisfaction			



FLORIDA ASKS....What attracts and retains talent?

A: Richness of employment opportunity, desirable quality of life, cultural activities, social diversity top the list

But Florida focus is on ONE milieu for younger, single and creative class, with the 'big city buzz', creativity groups, lifestyle

OTHER milieux :

eg family friendly cities – sense of community, family friendly facilities, short commutes (for more than one person), social interactions, local support networks, affordability Sub-national surveys and rankings do exist....

2 examples from the UK

U uSwitch

Top 10 Best Places to Live in the UK 2015

2015 Rank	Region	Rank Change from 2013
1	Edinburgh	+97
2	Solihull	-1
3	Hertfordshire	No Change
4	Northumberland	+4
5	South Lanarkshire	+55
6	Berkshire	+3
7	Darlington	+18
8	North Lanarkshire	+98
9	York	+6
10	Inverclyde, East Renfrewshire & Renfrewshire	+102

THE TOP 50 AREAS WITH THE BEST QUALITY OF LIFE IN THE UK:

1. Hart, South East

- 2. Elmbridge, South East
- 3. Winchester, South East
- 4. Rutland, East Midlands
- 5. Chiltern, South East
- 6. Uttlesford, East of England
- 7. South Northamptonshire, East Midlands
- 8. Rushcliffe, East Midlands
- 9. Wokingham, South East
- 10. Waverley, South East



Why QoL matters....

- A tool in policy making and in place making – it resonates with many of key (global) challenges
- a factor that determines to a great extent location decisions of households and businesses





 one element of strategies aiming to attract people and investments in certain locations Why QoL matters....

QoL is scarce and people are prepared to trade it off with other things that make them equally happy, in order to have it



Households and businesses make decisions on where to locate based on QoL considerations but need assistance in assessing QoL



QoL is a public good; community resources need to be allocated to it



- 1. Does QoL matter in urban competitiveness?
- 2. Does QoL matter in 2nd Tier Cities ?





Prioritize Place and Next Generation Quality of Life Investments

Anderson pop = 56,000 Lost 27,000 GM jobs

Muncie pop = 70,000 Lost 5,500 Auto Gear jobs

New Castle pop = 18,000 Lost 4,000 Chrysler

QoL makes a difference in smaller cities.....

in an ever-tightening labor market, companies are choosing locations attractive to tomorrow's skilled, mobile work force

> many workers - especially recent graduates and young professionals - are selecting a place to live before securing employment.

> > Investing in place-based development has the further benefit of being attractive to families and retirees

Learning for successful 2nd tier cities



Strategic leadership to mobilise institutions and locally-based stakeholders

Utilising local assets – both unique and generic

Appreciate the value of economic diversity

Capitalise on innovation and creativity

Re-position second tier into global setting





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ACTION 1 - Benchmarking nationally

- Based on QoL measures that narrate local competitive advantages
- Position them alongside 1st Tier Dublin



Why?

Cities are engines of economic growth

Fostering competitiveness nationally

Recognising local differences to support national goals

Building on shared priorities



PROJECT GALLERY

Filter by: Investor Ready ~ Type - All ~



EPARK ABERDEEN



DUNDEE WATERFRONT



EDINBURGH UNIVERSITY CAPITAL DEVELOPMENT



EDINBURGH BIOQUARTER



CLYDE GATEWAY



MAGENTA AT CLYDE GATEWAY



INVERNESS AIRPORT BUSINESS PARK SEARCH





scottishcitiesalliance



Successful in....

- Speeding up investment
- Enhanced advocacy in government
- Facilitated local distribution of national funds (eg smart cities)

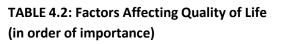
But room for improvement.....

- Focus on economic rather than social and environmental goals
- 2. Inter-city competition still exists
- 3. Focus for action is on (limited) areas esp smart cities,
- Not addressing QoL despite initial appreciation of need for consistent, regular measuring

TABLE 4.2: Factors Affecting Quality of Life (in order of importance)

- 1. Violent crime
- 2. Non-violent crime
- 3. Health provision
- 4. Pollution
- 5. Cost of living
- 6. Shopping facilities
- 7. Scenic quality
- 8. Cost of owner occupation
- 9. Education facilities
- 10. Employment prospects
- 11. Wage levels
- 12. Unemployment
- 13. Climate
- 14. Sports facilities
- 15. Travel to work time
- 16. Leisure facilities
- 17. Quality of council housing
- 18. Access to council housing
- 19. Cost of private-rented accommodation

Inverness



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Dundee



Aberdeen



Crime and pollution are relatively low compared to other UK centres.

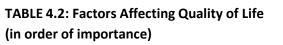
The cost of living and home ownership compares favourably.

Scenic quality and access to the countryside is good compared to the densely populated regions

Wages are lower but offset by the lower cost of living.

Travel to work times are also significantly lower than in the UK as a whole.

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Inverness – diverse housing market but less diverse employment

Dundee compact city but cultural facilities limited

Edinburgh – buzz but costly





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ACTION 2 - Consider international competitor 2nd Tier cities and benchmark against them



Full video at http://www.melbourne.vic.gov.au/





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Opportunities to shape (wider) agendas

1. SMART

use near real-time measures replacing historic data communicate QoL data to people, help them decide

2. COLLABORATIVE

develop indicators which support 1st and 2nd tier cities involve 'local' place through resident engagement

3. DYNAMIC

include actions for improvement ... and by whom